

**REQUEST FOR A CHARITABLE IRA ROLLOVER
DIRECTLY TO PACIFIC SCHOOL OF RELIGION**

Date:

IRA Custodian:

Address:

City, State ZIP:

RE: Request for Direct Charitable Distribution from IRA
from IRA Account #:

Dear IRA administrator:

Please make a direct qualified charitable distribution in the amount of \$ from my IRA account referenced above.

Please issue a check in the amount of \$
payable to Pacific School of Religion and mail it to:

Pacific School of Religion
ATTN: PSR Office of Development
1798 Scenic Avenue
Berkeley, CA 94709

The **federal tax ID number** for Pacific School of Religion is: **94-1186179**

If you need more information from Pacific School of Religion, please contact:

Donor Services

E-mail: development@psr.edu

Phone: 510-849-8245

It is my intention to have this IRA charitable rollover gift qualify for exclusion during the **tax year 20__**; therefore, I do not elect withholding for this rollover.

In your transmittal to Pacific School of Religion, please memorialize my name and address as the donor of record in connection with this transfer. Please notify me when this direct transfer has taken place and copy me on the transmittal at my address below.

Thank you for your prompt attention to this matter.

Sincerely,

Name:

Address:

City, State ZIP:

Phone Number:

Email: