

**PACIFIC**  
**School of Religion**

BERKELEY, CA

**Letter of Authorization to Transfer Assets or Wire Transfers**

*Please submit this form to your financial advisor* Pacific School of Religion Tax ID#: 94-1186179

**Personal Information**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_ Email \_\_\_\_\_

**Broker Information**

Name of Firm/Broker \_\_\_\_\_

Your Account Number \_\_\_\_\_

Title of Account \_\_\_\_\_

**Delivery Instructions for Your Financial Advisor**

Please transfer the following assets/amount: \_\_\_\_\_ to the Pacific School of Religion with the following designation: \_\_\_\_\_

**Stock Transfer**

Brokerage Firm: First Republic Securities Co, LLC  
Contacts: Sam Schoner, Hilary Yu, or Mary Jane Reyes  
Telephone: 415-296-5884 / 888-825-8830

Email:  
[mjreyes@firstrepublic.com](mailto:mjreyes@firstrepublic.com)  
[schonerteam@firstrepublic.com](mailto:schonerteam@firstrepublic.com)  
DTC Code: Pershing LLC DTC #0443

Account Name:  
Pacific School of Religion  
Account Number:  
33L082857

**Wire Transfer**

Bank Representative:  
Anoush Vafaenia  
Phone: 415-591-4249

First Republic Bank  
111 Pine Street  
San Francisco, CA 94111  
Wire/ACH Routing Number:  
321 081 669

Account Number: 80001224428  
SWIFT Code: FRBBUS6S  
Account Name:  
Pacific School of Religion

Signature \_\_\_\_\_ Date \_\_\_\_\_

Secondary Signer (if applicable) \_\_\_\_\_ Date \_\_\_\_\_

*Please mail, fax, or e-mail a copy to:*

Pacific School of Religion Development Office  
1798 Scenic Ave. Berkeley, CA 94709 [development@psr.edu](mailto:development@psr.edu)  
Phone: (510) 849-8245 Fax: (510) 845-8948